

(Translated)

April 1, 2016

Itoham Yonekyu Holdings Inc.
President and Representative Director: Isao Miyashita
(Tokyo Stock Exchange Securities Code: 2296)
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Notice of Incorporation of Itoham Yonekyu Holdings Inc.

Itoham Foods Inc. and Yonekyu Corporation, today announce the incorporation of Itoham Yonekyu Holdings Inc. a wholly owning parent company by share transfer and the listing of the company on the first section of the Tokyo Stock Exchange.

1. Outline of the Company

(1) Company Name	Itoham Yonekyu Holdings Inc.
(2) Representative	President and Representative Director Isao Miyashita
	Vice President and Representative Director Ikurou Shibayama
(3) Incorporation Date	April 1, 2016
(4) Registered Head Office	1-6-21 Mita, Meguro-ku, Tokyo
(5) Principal Business	Operation management and related businesses of group companies engaged in manufacture and sale of processed meat products, processing and sale of meat products and manufacture and sale of processed/precooked food products
(6) Paid-in Capital	30,000 Million Yen
(7) Issued Stocks	297,347,059 shares
(8) Market Section	First Section, Tokyo Stock Exchange
(9) Share Unit	100 shares
(10) Fiscal Year End	March 31
(11) Accounting Firm	KPMG AZSA LLC
(12) Administrator of Shareholder Registry	Sumitomo Mitsui Trust Bank
(13) Home Page Address (URL)	www.itoham-yonekyu-holdings.com

2. Directors and Auditors

Name	Position
Mamoru Horio	Director Chairman of the Board
Isao Miyashita	Representative Director President
Ikurou Shibayama	Representative Director Vice-President
Kazuhiko Misonou	Director Managing Executive Officer
Takashi Ishii	Director Executive Officer (Accounting & Finance/Human Resources & General Affairs/Investor Relations & Public Relations Departments)
Kenichi Ichida	Director Executive Officer (Corporate Strategy Department)
Hideto Okuda	Director Executive Officer (Corporate Social Responsibility Department)
Nobuhiko Munakata	Director (Outside)
Yuko Tanemoto	Director (Outside)
Yoshihito Fujiwara	Standing Auditor
Akifumi Imamura	Auditor (Outside)
Yasuo Shito	Auditor (Outside)

3. Consolidated Results and Dividend Forecasts

Consolidated results and dividend forecasts will be advised as soon as they become available.