

(Translated)

June 5, 2017

To whom it may concern:

Itoham Yonekyu Holdings Inc.  
President and Representative Director: Isao Miyashita  
(Tokyo Stock Exchange Securities Code: 2296)  
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### **Notice of Purchase of Own Shares through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)**

The Board of Directors of Itoham Yonekyu Holdings Inc. resolved on May 29, 2017 to acquire the Company's own shares. The decision is pursuant to the provisions stipulated in Article 156 of the Companies Act as modified and applied pursuant to Article 165, Paragraph 3 of the same Act. The method of acquisition has been determined as below.

#### 1. Method of Acquisition

Consignment of purchase through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) of the Tokyo Stock Exchange at 08:45AM of June 6, 2017, at the price of 1,042 yen per share based on closing stock price (including final special quotes) of June 5, 2017, (no other trading system or trading time will be used).

The purchase order will only be valid for the time stated above.

#### 2. Details of Acquisition:

- |   |  |
|---|--|
| (1) Type of shares:                         | The Company's common stock   |
| (2) Total number of shares for acquisition: | Up to 500,000 shares   |
| (3) Total value of the share acquisition:   | Up to ¥ 521,000,000  |
| (4) Notice of results:                      | Results will be announced after the trade is initiated at 08:45 AM of June 6, 2017 |

(note 1) Changes to the total number of shares will not be allowed. Part or whole of the acquisition may not materialize due to market conditions.

(note 2) Acquisition will be made with equivalent amount of selling order.

(For reference)

Details of Board of Directors resolution passed on May 29, 2017

- |   |  |
|---|--|
| (1) Type of shares:                         | The Company's common stock   |
| (2) Total number of shares for acquisition: | Up to 2,000,000 shares<br>(Representing 0.67% of total number of shares issued (excluding treasury stock)) |
| (3) Total value of the share acquisition:   | Up to ¥2 billion   |
| (4) Acquisition period:                     | May 30, 2017 to March 31, 2018   |