

(Translated)

June 18, 2026

Company Name Itoham Yonekyu Holdings Inc.
Representative Hiroyuki Urata, President and Chief Executive Officer
(Securities Code) 2296, Tokyo Stock Exchange Prime Market
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Notice Regarding the Acquisition of Shares Accompanied by a Change in Consolidated Subsidiary

The Company hereby announces that today its Board of Directors resolved to acquire all shares of Greenlea Group Limited (the “Greenlea”), a New Zealand company, through ANZCO Foods Limited (“ANZCO”), the Company’s consolidated subsidiary.

1. Reason for the Acquisition of Shares

As stated in the “Long-Term Management Strategy 2035” disclosed in May 2024, the Company has been considering investment opportunities in order to accelerate the growth of its overseas business and achieve expansion of earnings.

Greenlea is a New Zealand-based meat processing, manufacturing and sales company engaged in the same business as ANZCO, the Company’s consolidated subsidiary.

Given the high degree of business complementarity and significant synergy expected, the Company determined that the acquisition will contribute to maximizing the value of the ANZCO business and, in turn, strengthening and expanding the scale of the Company’s overseas business.

2. Overview of the Subsidiary to Be Transferred

(1) Name	Greenlea Group Limited
(2) Location	247 Kahikatea Drive, Frankton, Hamilton 3204, New Zealand
(3) Title/Name of Representative	Anthony Richard Egan, Managing Director
(4) Business Description	Meat processing, manufacturing and sales business
(5) Share Capital	NZD 44 million (as of end-September 2025)
(6) Date of Establishment	September 15, 1982
(7) Major Shareholders and Shareholding Ratio	James Anthony Egan and McCaw Lewis Trustees Limited 41.3% Simon Peter Egan and McCaw Lewis Trustees Limited 17.5% Caroline Sharples Trustees Limited 15.9% James Anthony Egan and Mary Elizabeth Egan 15.9% Anthony Richard Egan 9.1%

(8) Relationship between the Listed Company and the Company	Capital Relationship	None	
	Personnel Relationship	None	
	Business Relationship	None	
(9) Consolidated Operating Results and Consolidated Financial Position for the Most Recent Three Years (Note)			
Fiscal Year End	FY Sep 2023	FY Sep 2024	FY Sep 2025
Consolidated Net Assets	219	190	197
Consolidated Total Assets	252	224	234
Consolidated Net Sales	574	553	615
Consolidated Operating Profit	81	67	55
Consolidated Ordinary Profit	86	71	59
Consolidated Profit for the Year	62	51	43

Note: Amounts are in millions of New Zealand dollars.

3. Summary of Major Shareholders

(1) Name	McCaw Lewis Trustees Limited
(2) Address	Level 6, 586 Victoria Street, Hamilton Central, Hamilton, 3204, New Zealand

(1) Name	Caroline Sharples Trustees Limited
(2) Address	Deloitte Hamilton, Level 3, 24 Anzac Parade, Hamilton East, Hamilton, 3216, New Zealand

(1) Name	Simon Peter Egan
(2) Address	Auckland, New Zealand

(1) Name	James Anthony Egan
(2) Address	Auckland, New Zealand

(1) Name	Mary Elizabeth Egan
(2) Address	Auckland, New Zealand

(1) Name	Anthony Richard Egan
(2) Address	Hamilton, New Zealand

None of the counterparties to the share acquisition have any capital, personnel, or business relationship with the Company that should be disclosed, nor do they qualify as related parties.

4. Summary of the Acquisition

(1) Target	Greenlea Group Limited	
(2) Acquiring Company	ANZCO Foods Limited (a wholly owned subsidiary of the Company)	
(3) Number of Shares to Be Acquired, Acquisition Price and Ownership of Shares Before and After the Acquisition	Number of shares owned before the change	0 common shares (Number of voting rights: 0) (Ownership ratio of voting rights: 0%)
	Number of shares owned after the change	44,122,390 common shares (Number of voting rights: 44,122,390) (Ownership ratio of voting rights: 100%)
	Consideration (Note)	Approx. NZD 800 million (approx. JPY 76 billion)

Note: The consideration is based on an enterprise value basis, where its equity value is to be decided after working capital and net debt adjustments on the completion date. The exchange rate used is JPY 95.00 per NZD 1.00.

5. Schedule

(1) Date of Board resolution	June 18, 2026
(2) Date of execution of the share purchase agreement	June 18, 2026
(3) Date of share transfer (closing)	End of August 2026 (planned) (Note)

Note: The closing of the share transfer is subject to approvals and authorizations from the relevant New Zealand authorities, among others.

6. Outlook

We are currently reviewing the impact on the Company's consolidated financial forecasts for the fiscal year ending March 2027 because of this matter and will promptly announce any necessary revisions.